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INVOICE

J Henry & Company
5384 Poplar Ave., Suite 204 P.O. Box 171266
Memphis TN 38119

Invoice Date: 11/13/2006

Named Insured: McMurry Construction Co., Inc.

Invoice Number: 3023388

Type of Policy: Workers Compensation
 Insurance Company: Virginia Surety Company, Inc.
 Policy Number: 2CW50139701
 Term: 05/01/2005 to 05/01/2006

Memo: Final audit invoice.

Transaction: Audit
 Transaction Effective Date: 05/01/2005
 Broker Commission: 5.00%

TRANSACTIONS

Premium:	579,429.00
Less Broker Commission:	-28,971.45
Policy Total:	\$550,457.55

Total Due: \$550,457.55

**Payment Terms - 30 days from the effective date of coverage,
unless otherwise mutually agreed in writing.**

EXHIBIT

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07-2802

VIRGINIA SURETY COMPANY

Date: Nov 13,2006 Administration Coding Form (All States)

Policy #: 2CW50139701
Insured: MCMURRY CONSTRUCTION CO., INC.
Policy Term: 05/01/05 to 05/01/06
Audit Period: 05/01/05 to 05/01/06
Status: FINAL AUDIT

Additional Amount Due from Insured	
Alabama	\$70.00
Florida	\$526,025.00
Mississippi	\$15,155.00
Tennessee	\$36,989.00
Texas	\$1,190.00
	\$579,429.00

Total Earned Premium	\$881,739.00
Previously Billed	\$302,310.00
Adjusted Premium	\$579,429.00

COMPLETED BY

Armen